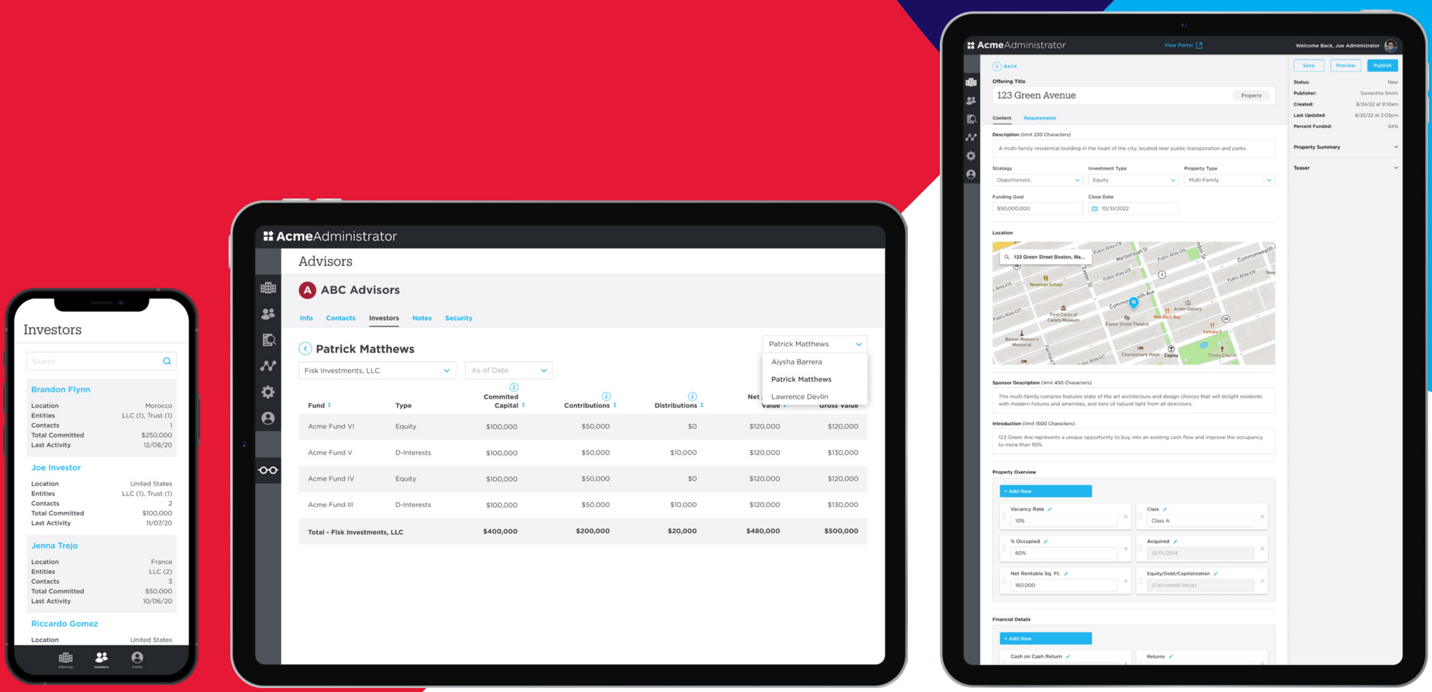
Specialized Experiences

Provide your team, external advisors, and internal administrators with access to the platform anytime, anywhere.



Extend the Relevant EquityWorks Platform

Relevant Mobile CRM

Let investors review deals, make commitments, and update KYC details.

Relevant Advisor

Provide advisors with access to client accounts along with document and tax centers.

Relevant Administrator

Oversee offering creation, user accounts, and approvals.

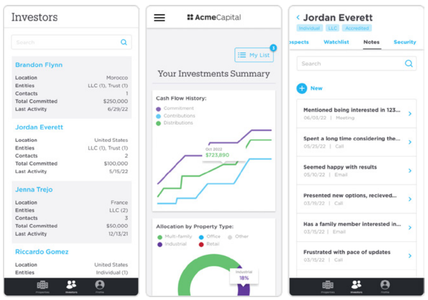
Relevant EquityWorks

Relevant Equity Systems, Inc.
890 Winter Street, Suite 325
Waltham, MA 02451

www.relevant.us
1 781 250 4000

Support for Mobile Users, Advisors, and Internal Administrators.

Extend access to the Relevant EquityWorks platform with our specialized experiences that work across desktops, laptops, tablets, and mobile devices.

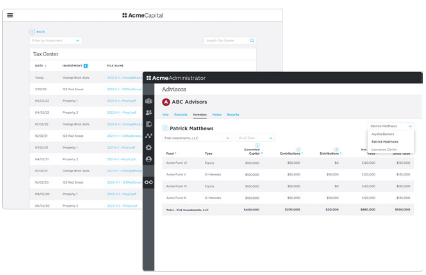


Walking into an investor meeting? Everything you need to know is right in your pocket.

Relevant Mobile CRM

Representatives can access:

- Investors and their entities, contacts, notification preferences, and investment performance.
- Offerings, like funds, portfolio companies, and properties.
- Integrated note-taking.

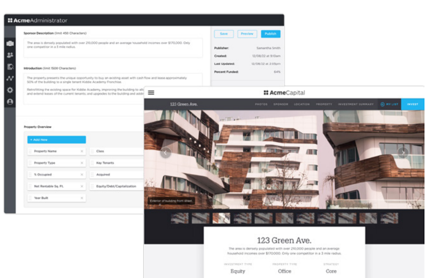


Enhance your relationship with advisors who send lots of investors your way.

Relevant Advisor

Consultants can access and switch between:

- Client accounts
- Document and Tax Centers for:
  - Important fund communications like call and distribution letters, K-1s, and quarterly reports.



Internal admins can oversee every aspect of the platform:

Relevant Administrator

- Curate new fund and direct investment offerings.
- Assign user accounts and privileges.
- Fast-track "dual custody" approvals to the right players for:
  - Subscription commitments, including your outside counsel, and
  - Investor edits.

Relevant delivers software experiences that help private equity professionals get more done, with less effort, while enhancing communications and transparency for your fund's investors.

Request a Demo at www.relevant.us